

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 18, 2001

REGISTRATION NO.: 23958 BOOK: 85 PAGE: 261
BONDS ISSUED BY: Reorganized School District R-II
AMOUNT OF ISSUE: \$6,000,000.00 COUNTY: of Cape Girardeau
DATE OF ISSUE: January 15, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping the junior high school, including but not limited to the construction of 18 new classrooms and a multipurpose/gymnasium facility and expansion of the existing kitchen, and making technology improvements to the junior high school and other district facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.950%	\$ 125,000.00	03/01/2004
4.000%	150,000.00	03/01/2005
4.050%	175,000.00	03/01/2006
4.100%	200,000.00	03/01/2007
4.150%	200,000.00	03/01/2008
4.200%	225,000.00	03/01/2009
4.250%	250,000.00	03/01/2010
4.300%	300,000.00	03/01/2011
4.450%	325,000.00	03/01/2012
4.550%	350,000.00	03/01/2013
4.650%	400,000.00	03/01/2014
4.700%	425,000.00	03/01/2015
4.800%	475,000.00	03/01/2016
4.850%	525,000.00	03/01/2017
5.000%	575,000.00	03/01/2018
	625,000.00	03/01/2019 *
	675,000.00	03/01/2020 *
5.000%	1,300,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on March 1 2011 and thereafter (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$5,940,143.50
INTEREST RATE: 4.8351%
ASSESSED VALUATION FOR: \$217,921,824
INDEBTEDNESS: (Including this issue) \$17,045,000
NOTICE OF ELECTION: Published one newspaper October 23 and 30, 2000; second newspaper October 25 and November 1, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...6,723; No...5,010
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable